



# XERO

# EXTENDED PROFILE



## OVERVIEW

Xero is a versatile cloud-based accounting software solution tailored for small and medium-sized businesses. Its extensive features cover invoicing, payroll, financial reporting, and integration with third-party apps, making it an ideal choice for organizations across various industries. With robust support services and mobile-friendly functionality, Xero helps businesses stay on top of their financial management needs.

## XERO INTEGRATIONS

Xero seamlessly connects with over 1,000 third-party apps, including inventory management, CRM, and project management tools, making it versatile for diverse business needs.

## COMMON QUESTIONS

### CAN YOU MIGRATE QUICKBOOKS TO XERO?

Yes, Xero offers migration tools and support to transfer data from QuickBooks to Xero, ensuring a smooth transition without data loss.

### HOW DOES XERO COMPARE TO SAGE?

Xero is ideal for small to medium-sized businesses seeking simplicity and integrations, while Sage may be better suited for enterprises requiring advanced industry-specific features or those with specialized accounting needs.



## SOFTWARE SPECIFICATION

OVERVIEW	
PRODUCT NAME	Xero
BUSINESS SECTORS	
DISTRIBUTION	✓
GOVERNMENT & NPO	✓
MANUFACTURING	✓
RETAIL	✓
SERVICES	✓
INDUSTRY	
AEROSPACE & DEFENSE	✗
AUTOMOTIVE	✗
	✗

CHEMICAL	
CONSTRUCTION	×
COSMETICS	×
ELECTRONICS	×
ENERGY/POWER/UTILITIES	×
ENGINEERING	×
FASHION	×
FINANCIAL SERVICES	✓
FOOD & BEVERAGE	✓
LOCAL GOVERNMENT	×
MEDIA	×
MEDICAL & HEALTHCARE	✓
METALWORKING	×
OILFIELD	×
PACKAGING	×
PAINT & ADHESIVES	×
PHARMACEUTICAL	×
PLASTICS & RUBBER	×
PRINT & DESIGN	×
RENTAL	×
TELECOMMUNICATIONS	

	X
WOODWORKING	X
CANNABIS	X
EDUCATION	✓
NONPROFIT	✓
ERP SOFTWARE FEATURES	
BILLING	✓
BUSINESS INTELLIGENCE/ANALYTICS	X
COSTING	X
CRM	✓
CUSTOMER SERVICE	X
PRODUCT DESIGN	X
FINANCIALS & ACCOUNTING	✓
HR	✓
INVENTORY MANAGEMENT	✓
ORDER MANAGEMENT	X
PLANNING & SCHEDULING	X
PROJECT MANAGEMENT	✓
PURCHASING	X
QUALITY CONTROL	X
	X

SALES	
SHIPPING & DISTRIBUTION	×
SUPPLY CHAIN MANAGEMENT	×
WAREHOUSE MANAGEMENT	×
ASSET MANAGEMENT	×
DOCUMENT MANAGEMENT	×
CUSTOMER SUITABILITY	
ENTERPRISE (1000+ EMPLOYEES)	✓
MEDIUM SIZE (251-1000 EMPLOYEES)	✓
SMALL BUSINESS (1-250 EMPLOYEES)	×
ADDITIONAL PRODUCT INFO	
MULTI LANGUAGE	✓
MULTI CURRENCY	✓
CUSTOMIZABLE	✓
SYSTEM HOSTING	
CLOUD	✓
INSTALLED ON PREMISE	×
FURTHER INFORMATION	
PRICING	Plan based   Early: \$20/month, Growing: \$47/month, Established: \$80/month



SOFTWARE SCREENSHOTS

Hornblower Enterprises ▾

DashboardBusinessAccountingProjectsContacts

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Hornblower Enterprises

Your last login: 4 days ago


Business Bank Account

306-234-12345678

✓ Reconciled

Statement balance (Jul 17)

(100.00)



Jul 16

Jul 23

Jul 30

Aug 6

Account watchlist

Account	This month	Year to date
Accounts payable (800)	2,400.00	234,567.00
Accounts receivable (610)	5,345.00	432,748.00
Advertising (400)	1,300.00	6,324.00

Invoices owed to you

New Sales Invoice

4 draft invoices

2,058.00

10 awaiting payment

18,073.95

8 overdue

14,653.95

Business Performance



Accounts Payable Days

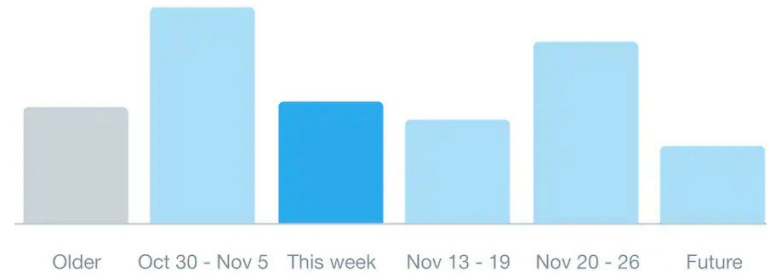


1.60

Accounts Receivable Days



1.60



Partner Edition Demo (Cashbook Client role)



The Xero Dashboard is an instant health check for your business

Check out our [short video](#) to quickly see how it works

See our [help article](#) to learn more

BNZ Cheque Account

02-0102-0345678-000

Reconcile 5 items

Balance in Xero 21,008.63  
Statement balance (Mar 8) 15,912.63



Kiwibank Savings Account

38-0908-7654321-500

No transactions imported

Account watchlist

Account	This month	YTD
Entertainment (420)	0.00	8.44
Sales (200)	5,775.87	37,223.64
Supplies (430)	3,615.81	9,162.88

Expense claims

New claim

1 draft	0.00
1 to review	243.92
1 to pay	457.89

Recent submissions

#	Total
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