

# BUILDERTREND EXTENDED PROFILE

# BUILDERTREND

#### **OVERVIEW**

Buildertrend is a cloud-based construction management software designed to streamline operations for home builders, remodelers, and specialty contractors.

It offers a comprehensive suite of tools to manage projects, finances, sales, and client communications within a single platform.

# **KEY FEATURES**

- **Project management:** Buildertrend provides scheduling tools, daily logs, and to-do lists to help teams stay organized and on track. The platform facilitates seamless communication among team members, subcontractors, and clients through built-in messaging features.
- **Financial management:** Users can create and manage estimates, budgets, and invoices. The software supports payment processing and change order management, offering instant financial reporting to keep projects financially transparent.
- **Customer Relationship Management (CRM):** The built-in CRM system allows for effective lead management, proposal generation, and email marketing campaigns, aiding in the growth of the business.
- **Mobile accessibility:** Available on iOS and Android devices, the Buildertrend app enables users to access project information, communicate with stakeholders, and manage tasks from anywhere.
- **Integrations:** Buildertrend integrates with popular accounting software like QuickBooks and Xero, ensuring synchronization between project management and financial records. This integration streamlines job costing and expense management.

# SUPPORT AND TRAINING

Buildertrend emphasizes customer support by providing unlimited training resources, including daily webinars, a comprehensive earning community, and a 24/7 Help Center.

For personalized assistance, users can opt for onsite consulting services, where Buildertrend's team collaborates directly with the company to optimize software utilization.



### SOFTWARE SPECIFICATION

OVERVIEW	
PRODUCT NAME	Buildertrend
INDUSTRY	
AEROSPACE & DEFENSE	×
AUTOMOTIVE	×
CHEMICAL	×
CONSTRUCTION	✓
COSMETICS	×
ELECTRONICS	×
ENERGY/POWER/UTILITIES	×
ENGINEERING	×
FASHION	×
FINANCIAL SERVICES	×
	×

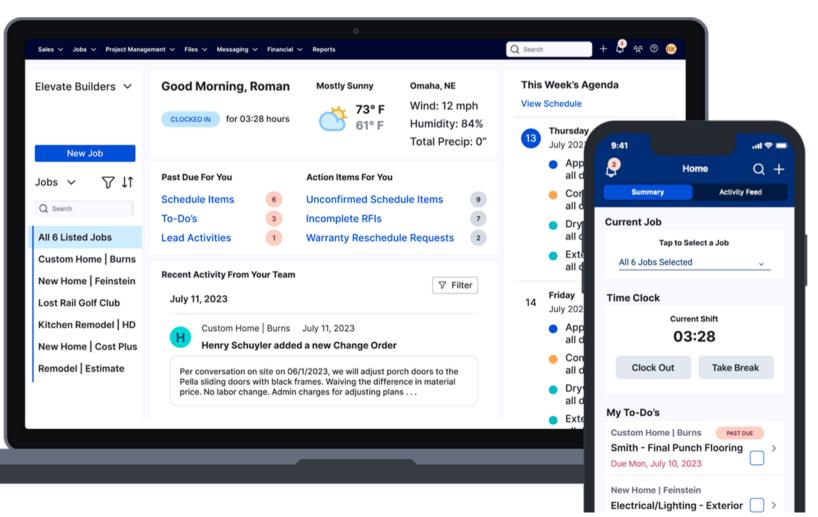
FOOD & BEVERAGE	
LOCAL GOVERNMENT	×
MEDIA	×
MEDICAL & HEALTHCARE	×
METALWORKING	×
OILFIELD	×
PACKAGING	×
PAINT & ADHESIVES	×
PHARMACEUTICAL	×
PLASTICS & RUBBER	×
PRINT & DESIGN	×
RENTAL	×
TELECOMMUNICATIONS	×
WOODWORKING	×
CANNABIS	×
EDUCATION	×
NONPROFIT	×
ERP SOFTWARE FEATURES	
BILLING	✓
BUSINESS INTELLIGENCE/ANALYTICS	✓
COSTING	

	✓
CRM	✓
CUSTOMER SERVICE	✓
PRODUCT DESIGN	×
FINANCIALS & ACCOUNTING	✓
HR	×
INVENTORY MANAGEMENT	✓
ORDER MANAGEMENT	×
PLANNING & SCHEDULING	✓
PROJECT MANAGEMENT	✓
PURCHASING	✓
QUALITY CONTROL	×
SALES	✓
SHIPPING & DISTRIBUTION	×
SUPPLY CHAIN MANAGEMENT	×
WAREHOUSE MANAGEMENT	×
ASSET MANAGEMENT	×
DOCUMENT MANAGEMENT	✓
CUSTOMER SUITABILITY	
ENTERPRISE (1000+ EMPLOYEES)	×
	✓

MEDIUM SIZE (251-1000 EMPLOYEES)	
SMALL BUSINESS (1-250 EMPLOYEES)	✓
ADDITIONAL PRODUCT INFO	
MULTI LANGUAGE	×
MULTI CURRENCY	×
CUSTOMIZABLE	✓
SYSTEM HOSTING	
CLOUD	✓
INSTALLED ON PREMISE	×
SUPPORT LOCATIONS	
AFRICA	×
ANTARCTICA	×
ASIA	×
AUSTRALIA	×
EUROPE	×
NORTH AMERICA	✓
SOUTH AMERICA	×
FURTHER INFORMATION	
	Not publicly available (quotes include unlimited
PRICING	users).



## SOFTWARE SCREENSHOTS



Con	nletion/	inal Wall	thr 🗌	
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Home	Schedule	Time Clock	Daily Logs	More

All 8 Listed Jobs Owner In	voices					Export 🛛	Filter New Y
Job running total \$223,854   -	Amount paid • \$76,920 =	Remaining balance \$146,934					
Invoices	Payments	Credit Memos					
Owner	Job	ID #	Title	Status	Total Price	Amount Paid	Balance
Lopez	1831 Park St	. 552985	Deposit	PAID	\$20,000	\$20,000	\$0.00
Willson	200 Main St.	552986	Final Pay	PAID	\$14,480	\$14,480	\$0.00
Smithfield	58 Maple Av	e. 552987	Draw 1	PENDING	\$24,850	\$24,850	\$0.00
Jasper P.	1412 Sunset	Ave. 001	Deposit	PENDING	\$17,590	\$17,590	\$0.00
Carter	40 Gould Av	e. 552985	Final Pay	UNRELEASED	\$41,510	\$0.00	\$41,510
Anderson	710 Lilac Cire	cle 552988	First Draw	UNRELEASED	\$22,424	\$0.00	\$22,424
Davis	1619 Sunset	Ave. 001	Draw 3	UNRELEASED	\$32,000	\$0.00	\$32,000
				Totals	\$172,854	\$76,920	\$95,934

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11461 Bauman	una ∩ Tax Exclusive test	

		Project finan	cials					
		Contract price Price adjustmen	\$699,610	Total p	700.00 liid		Next par \$4,2	
Welcome, Jon & Linda Bu 2701 N 58TH ST OMAHA, NE	ırns!	Current price	\$664,209	.00 \$338,	910.00 ing to pay		Due Nov 1 Pay n	
Action items		Project upda	ites					
Incomplete to-do's	1	Daily Repo	rt					
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D Unread documents	4	- Canter						1 P.41
Upcoming involces	2	1 1 1 1						
Upcoming deposits	1							
Communications					-		TITE a	
Messages	0	Project sche	dule					
(b) Chats	2	Sunday	Monday	Tuesday	Wednesda	y Thursday	Friday	Saturda
					Temporary El	ectric		
						Rough Grade		
						Fran	ning	

