

BUILDERTREND EXTENDED PROFILE

BUILDERTREND

OVERVIEW

Buildertrend is a cloud-based construction management software designed to streamline operations for home builders, remodelers, and specialty contractors.

It offers a comprehensive suite of tools to manage projects, finances, sales, and client communications within a single platform.

KEY FEATURES

- **Project management:** Buildertrend provides scheduling tools, daily logs, and to-do lists to help teams stay organized and on track. The platform facilitates seamless communication among team members, subcontractors, and clients through built-in messaging features.
- **Financial management:** Users can create and manage estimates, budgets, and invoices. The software supports payment processing and change order management, offering instant financial reporting to keep projects financially transparent.
- **Customer Relationship Management (CRM):** The built-in CRM system allows for effective lead management, proposal generation, and email marketing campaigns, aiding in the growth of the business.
- **Mobile accessibility:** Available on iOS and Android devices, the Buildertrend app enables users to access project information, communicate with stakeholders, and manage tasks from anywhere.
- **Integrations:** Buildertrend integrates with popular accounting software like QuickBooks and Xero, ensuring synchronization between project management and financial records. This integration streamlines job costing and expense management.

SUPPORT AND TRAINING

Buildertrend emphasizes customer support by providing unlimited training resources, including daily webinars, a comprehensive earning community, and a 24/7 Help Center.

For personalized assistance, users can opt for onsite consulting services, where Buildertrend's team collaborates directly with the company to optimize software utilization.



SOFTWARE SPECIFICATION

OVERVIEW	
PRODUCT NAME	Buildertrend
INDUSTRY	
AEROSPACE & DEFENSE	×
AUTOMOTIVE	×
CHEMICAL	×
CONSTRUCTION	✓
COSMETICS	×
ELECTRONICS	×
ENERGY/POWER/UTILITIES	×
ENGINEERING	×
FASHION	×
FINANCIAL SERVICES	×
	×

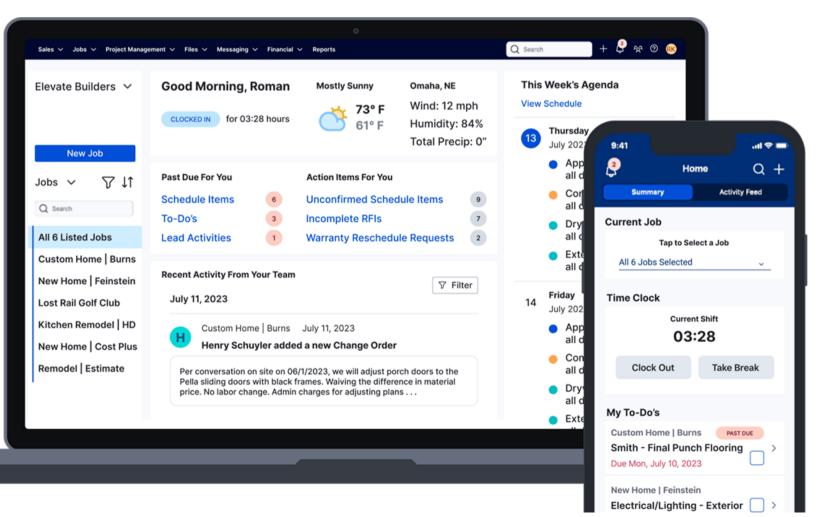
FOOD & BEVERAGE	
LOCAL GOVERNMENT	×
MEDIA	×
MEDICAL & HEALTHCARE	×
METALWORKING	×
OILFIELD	×
PACKAGING	×
PAINT & ADHESIVES	×
PHARMACEUTICAL	×
PLASTICS & RUBBER	×
PRINT & DESIGN	×
RENTAL	×
TELECOMMUNICATIONS	×
WOODWORKING	×
CANNABIS	×
EDUCATION	×
NONPROFIT	×
ERP SOFTWARE FEATURES	
BILLING	✓
BUSINESS INTELLIGENCE/ANALYTICS	✓
COSTING	

	✓
CRM	✓
CUSTOMER SERVICE	✓
PRODUCT DESIGN	×
FINANCIALS & ACCOUNTING	✓
HR	×
INVENTORY MANAGEMENT	✓
ORDER MANAGEMENT	×
PLANNING & SCHEDULING	✓
PROJECT MANAGEMENT	✓
PURCHASING	✓
QUALITY CONTROL	×
SALES	✓
SHIPPING & DISTRIBUTION	×
SUPPLY CHAIN MANAGEMENT	×
WAREHOUSE MANAGEMENT	×
ASSET MANAGEMENT	×
DOCUMENT MANAGEMENT	✓
CUSTOMER SUITABILITY	
ENTERPRISE (1000+ EMPLOYEES)	×
	✓

MEDIUM SIZE (251-1000 EMPLOYEES)	
SMALL BUSINESS (1-250 EMPLOYEES)	✓
ADDITIONAL PRODUCT INFO	
MULTI LANGUAGE	×
MULTI CURRENCY	×
CUSTOMIZABLE	✓
SYSTEM HOSTING	
CLOUD	✓
INSTALLED ON PREMISE	×
SUPPORT LOCATIONS	
AFRICA	×
ANTARCTICA	×
ASIA	×
AUSTRALIA	×
EUROPE	×
NORTH AMERICA	✓
SOUTH AMERICA	×
FURTHER INFORMATION	
	Not publicly available (quotes include unlimited
PRICING	users).



SOFTWARE SCREENSHOTS



Con	nletion/	inal Wall	thr 🗌	
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Home	Schedule	Time Clock	Daily Logs	More

All 8 Listed Jobs Owner In	voices					Export 🛛	Filter New Y
Job running total \$223,854 -	Amount paid • \$76,920 =	Remaining balance \$146,934					
Invoices	Payments	Credit Memos					
Owner	Job	ID #	Title	Status	Total Price	Amount Paid	Balance
Lopez	1831 Park St	. 552985	Deposit	PAID	\$20,000	\$20,000	\$0.00
Willson	200 Main St.	552986	Final Pay	PAID	\$14,480	\$14,480	\$0.00
Smithfield	58 Maple Av	e. 552987	Draw 1	PENDING	\$24,850	\$24,850	\$0.00
Jasper P.	1412 Sunset	Ave. 001	Deposit	PENDING	\$17,590	\$17,590	\$0.00
Carter	40 Gould Av	e. 552985	Final Pay	UNRELEASED	\$41,510	\$0.00	\$41,510
Anderson	710 Lilac Cire	cle 552988	First Draw	UNRELEASED	\$22,424	\$0.00	\$22,424
Davis	1619 Sunset	Ave. 001	Draw 3	UNRELEASED	\$32,000	\$0.00	\$32,000
				Totals	\$172,854	\$76,920	\$95,934

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		Project finan	cials					
		Contract price Price adjustmen	\$699,610	Total p	700.00 liid		Next par \$4,2	
Welcome, Jon & Linda Bu 2701 N 58TH ST OMAHA, NE	ırns!	Current price	\$664,209	.00 \$338,	910.00 ing to pay		Due Nov 1 Pay n	
Action items		Project upda	ites					
Incomplete to-do's	1	Daily Repo	rt					
Dis Upcoming selections	5	CRI T		-	-	-		1.17
D Unread documents	4	- Canter						1 P.41
Upcoming involces	2	1 1 1 1						
Upcoming deposits	1							
Communications					-		TITE a	
Messages	0	Project sche	dule					
(b) Chats	2	Sunday	Monday	Tuesday	Wednesda	y Thursday	Friday	Saturda
					Temporary El	ectric		
						Rough Grade		
						Fran	ning	

